

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Clean Beauty Collaborative, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 86-2745501

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

5885 Hollis Street
Suite 100
Emeryville, CA 94608

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Alameda

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.amyris.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Clean Beauty Collaborative, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3254**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District

When

Case number

District

When

Case number

Debtor **Clean Beauty Collaborative, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Rider 1 attached hereto** Relationship **Affiliate**

District **Delaware** When Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

(on a consolidated basis)

☐ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☒ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

(on a consolidated basis)

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☒ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Clean Beauty Collaborative, Inc.**
Name

Case number (if known)

16. Estimated liabilities

(on a consolidated basis)

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☒ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Clean Beauty Collaborative, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 21, 2023**
MM / DD / YYYY**X /s/ Caroline Hadfield**
Signature of authorized representative of debtor

Title **Chief Executive Officer****Caroline Hadfield**
Printed name**18. Signature of attorney****X /s/ James E. O'Neill**
Signature of attorney for debtorDate **August 21, 2023**
MM / DD / YYYY**James E. O'Neill**
Printed name**Pachulski Stang Ziehl & Jones LLP**
Firm name**919 North Market Street**
17th Floor
Wilmington, DE 19801
Number, Street, City, State & ZIP CodeContact phone **302-652-4100**Email address **joneill@pszjlaw.com****4042 DE**
Bar number and State

Rider 1 to Voluntary Petition

On the date hereof, each of the affiliated entities listed below, including the Debtor in this Chapter 11 Case (collectively, the “Debtors”), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code.

1. AB Technologies LLC
2. Amyris Clean Beauty, Inc.
3. Amyris Fuels, LLC
4. Amyris, Inc.
5. Amyris-Olika, LLC
6. Aprinnova, LLC
7. Clean Beauty 4U LLC
8. Clean Beauty 4U Holdings LLC
9. Clean Beauty Collaborative, Inc.
10. Onda Beauty Inc.
11. Upland 1 LLC

CLEAN BEAUTY COLLABORATIVE, INC.

SECRETARY'S CERTIFICATE

August 21, 2023

This **SECRETARY'S CERTIFICATE** is made and delivered by Clean Beauty Collaborative, Inc., a Delaware corporation (the "***Company***").

The undersigned, Doris Choi, in her capacity as the Secretary of the Company and not individually, does hereby certify on behalf of the Company as follows:

1. The undersigned is duly authorized to make, execute and deliver this Secretary's Certificate.
2. Attached hereto as **Appendix A** are true, correct and complete copies of resolutions adopted by the Board of Directors of the Company ("***Board***") dated August 21, 2023, which resolutions were duly adopted at a meeting of the Board and in full force and effect on and as of the date hereof, with no amendment or rescission thereto being in process or contemplated.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned, in her capacity as the Secretary of the Company and not individually, has executed this SECRETARY'S CERTIFICATE as of the date first written above.

CLEAN BEAUTY COLLABORATIVE, INC.

By:  DocuSigned by:
1C381633088A464...
Name: Doris Choi
Title: Secretary

APPENDIX A

**RESOLUTIONS OF
THE BOARD OF DIRECTORS OF
CLEAN BEAUTY COLLABORATIVE, INC.**

(a Delaware Corporation)

August 21, 2023

* * *

WHEREAS, the Board of Directors (the “**Board**”) of Clean Beauty Collaborative, Inc., a Delaware corporation (the “**Company**”), acting pursuant to the laws of the State of Delaware, has considered the financial and operational aspects of the Company’s business;

WHEREAS, the Board has reviewed the historical performance of the Company, the market for the Company’s products, and the current and long-term liabilities of the Company;

WHEREAS, the Board has reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company; and

WHEREAS, the Board has analyzed each of the financial and strategic alternatives available to it, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company’s business and its stakeholders.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, stockholders and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware;

RESOLVED, that the Company’s Interim Chief Executive Officer, Chief Financial Officer, and Chief Restructuring Officer (“**CRO**”), and such other officers of the Company as may be designated by any of them (each, an “**Authorized Officer**”) be, and each of them hereby is, authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company’s chapter 11 case, with a view to the successful prosecution of such case and to enable the Company to conduct its operations consistent with its ordinary course of business to the extent permitted under the Bankruptcy Code;

RESOLVED, that the Board hereby appoints Mr. Philip J. Gund, Senior Managing Director at Ankura Consulting Group, LLC, to serve as CRO of the Company, effective as of the commencement of the Company’s chapter 11 case, and Mr. Gund shall be an Authorized Officer, to serve in such office at the pleasure of the Board until his resignation or removal, with such duties as the Board shall prescribe. Mr. Gund shall report to the Restructuring Committee of the Board;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Pachulski Stang Ziehl & Jones LLP (“**PSZ&J**”) as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company’s rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Pricewaterhouse Coopers LLP (“**PWC**”) as the Company’s financial advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PWC;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Intrepid Investment Bankers LLC (“**Intrepid**”) as the Company’s investment banker, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Intrepid;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Fenwick & West, LLP (“**Fenwick**”) as the Company’s corporate counsel, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Fenwick;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Stretto, Inc. (“**Stretto**”) as the Company’s claims, noticing, solicitation agent and administrative advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Stretto;

RESOLVED, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper by the Authorized Officers;

RESOLVED, that the Authorized Officers of the Company be, and each of them hereby is, authorized and empowered to obtain postpetition financing and obtain permission to use existing cash collateral according to terms which may be negotiated by the management of the Company; and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such postpetition financing or cash collateral agreement; and in connection therewith, the Authorized Officers of the Company are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed on behalf of the Companies to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case, including, but not limited to the development, filing and prosecution to confirmation of a chapter 11 plan and related disclosure statement; and

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

Fill in this information to identify the case:Debtor name Clean Beauty Collaborative, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Corporate Ownership Statement, List of Equity Security Holders and Creditor Matrix Certification**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 21, 2023**X /s/ Caroline Hadfield**

Signature of individual signing on behalf of debtor

Caroline Hadfield

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name CLEAN BEAUTY COLLABORATIVE, INC.United States Bankruptcy Court for the District of Delaware
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (on a Consolidated Basis)**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1. U.S. Bank N.A. 800 Nicollet Mall Minneapolis, MN 55402	Bradley Scarbrough Email: bradley.scarbrough@usbank.com	1.50% Notes due 2026				\$690,000,000.00
2. Cosan US LLC 920 Wayland Cir Bensalem, PA 19020	Lineu Moran Tel. 215.245.2042 Email: Lineu.Moran@moovelub.com	Settlement Agreement				\$10,800,000.00
3. DB Ventures Limited 33 Great Portland Street London, W1W 8QG	AR Dept. Tel. 203.146.8877 Email: accounts@davidbeckham.com	Trade Payable	Contingent, Unliquidated, Disputed			\$7,200,000.00
4. EPIC W12 LLC 5th Floor 15 Watts Street New York, NY 10013	Tel. 212.257.0147	Lease Rejection	Contingent			\$4,968,584.84
5. PMG Worldwide, LLC 2845 W. 7th St Fort Worth, TX 76107	Accounting Tel. 817.420.9970 Email: accounting@pmg.com	Trade Payable				\$3,985,884.96
6. Nikko Chemicals Co Ltd Nihonbashi-Bakurocho 1-4-8 Chuo-ku, 13 1030002	Itakhiro; Katohito Tel. 81.3.3661.1677 Email: itakhiro@nikkolgroup.com; katohito@nikkolgroup.com;	Profit Distribution				\$3,900,000.00
7. Sartorius Corporation 24918 Network Place Chicago, IL 60673-1249	Support Tel. 631.254.4249 Email: support@sartorius.stedim.com	Trade Payable				\$3,818,648.98
8. Hearst Magazine Media 300 West 57th Street 28th Floor New York, NY 10019	AR Dept. Tel. 212.649.3431 Email: ARDeptHSC@hearst.com	Trade Payable				\$3,311,007.74

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9.	Cosmetix West 2305 Utah Avenue El Segundo, CA 90245	C. Mirkovich Tel. 310.726.3080 Email: cmirkovich@cosmetixwest.com	Trade Payable				\$2,909,564.18
10.	Wiley Companies PO Box 933322 Cleveland, OH 44193	Joshua Wiley Tel. 740.622.0755 Email: joshuawiley@organictech.com	Trade Payable				\$2,864,878.96
11.	Park Wynwood LLC 855 Front Street San Francisco, CA 94111	Glenn; Jesse; Richard Tel. 415.310.9059 Email: glenn@brickandtimbercollective.com; jesse@brickandtimbercollective.com; richard.appelbaum@kyl.com	Lease Rejection	Contingent			\$2,743,339.28
12.	Allog Transportes Internacionais Av. Joao Scaparo Neto, 84, Bloco C, Campinas, SP 13080-655	Tel. 55.47.32411756	Trade Payable				\$2,215,494.17
13.	Nest-Filler USA 2334 E Valencia Drive Fullerton, CA 92831	Accounting Tel. 714.522.7707 Email: accounting@nfbeautygroup.com	Trade Payable				\$1,958,858.73
14.	Global4PL Supply Chain Services 1525 McCarthy Blvd. Suite 1008 Milpitas, CA 95035	Sergio Retamal Tel. 866.475.1120 Email: sergio.retamal@global.4pl.com	Trade Payable				\$1,757,970.86
15.	ADL Biopharma Km. 1,100 - Edificio Gamma Alcobendas (Madrid), 28108	Tel. 34.987.895p.800	Trade Payable				\$1,586,149.14
16.	Evonik Corporation P.O. Box 730363 Dallas, TX 75373	Paul Romesburg Tel. 707.230.1751 Email: paul.romesburg@evonik.com	Trade Payable				\$1,529,627.20
17.	Microsoft Corporation 6100 Neil Road Bldg A Reno, NV 89511	V. Ertr Email: v.ertr@microsoft.com	Trade Payable				\$1,517,283.28
18.	Palm Beach Holdings 3940, LLC 801 Brickwell Ave Suite 900 Miami, FL 33131-2979	Jose Perez Email: Jose.Perez@colliers.com	Lease Rejection	Contingent			\$1,365,708.66
19.	Todd Shemarya Artists, Inc. 2550 outpost drive Los Angeles, CA 90068	Josh Tel. 323.655.3757 Email: josh@shemarya.com	Trade Payable				\$1,325,669.00
20.	Allure Labs, Inc. 30901 Wiegman Rd Hayward, CA 94544	Sunita Tel. 510.489.8896 Email: sunita@allurelabs.com	Trade Payable	Disputed			\$1,291,810.87

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21. Rakuten Marketing Suite 300 6985 S Union Park Center Midvale, UT 84047	President; General Counsel Tel. 646.864.4718 Email: president@mail.rakuten.com; generalcounsel@rakuten.com	Trade Payable				\$1,288,733.56
22. Northwest Cosmetic Labs 2105 Boge Ave. Idaho Falls, ID 83401	AR Dept. Tel. 208.522.6723 Email: ar@elevationlabs.com	Trade Payable				\$1,288,014.58
23. Shearman & Sterling LLP 589 Lexington Ave New York, NY 10022	A. Loeffler Email: ALoeffler@Shearman.com>	Professional Services				\$1,263,611.94
24. Outfront Media 2640 NW 17th Ln Pompano Beach, FL 33064	Sandra Vicente Tel. 407.274.8381 Email: sandra.vicente@outfront.com	Trade Payable				\$1,240,508.00
25. ES East, LLC 1120 Nye Street, Suite 400 San Rafael, CA 94901	K. Sawyer; C. Kargl; M. Buttrum Email: KSawyer@warehamdevelopment.com; CKargl@warehamdevelopment.com; MButtrum@warehamdevelopment.com.	Trade Payable				\$1,145,204.03
26. Gibson, Dunn & Crutcher LLP 333 South Grand Avenue Los Angeles, CA 90071	M. Celio; C. Block Tel. 213.229.7120 Email: MCelio@gibsondunn.com; CBlock@gibsondunn.com	Professional Services				\$1,141,689.08
27. Workday, Inc. 6110 Stoneridge Mall Road Pleasanton, CA 94588	Legal Dept. Tel. 765.509.4592 Email: legal@workday.com	Trade Payable				\$1,089,362.50
28. Hollis R & D Associates 1120 Nye St Suite 400 San Rafael, CA 94901	K. Sawyer; C. Kargl; M. Buttrum Tel. 415.457.4964 Email: KSawyer@warehamdevelopment.com; CKargl@warehamdevelopment.com; MButtrum@warehamdevelopment.com	Lease Rejection	Contingent			\$1,079,806.07
29. DSM USA 5750 Martin Luther King Jr Hwy Greenville, NC 27834	Tel. 252.707.5326 Email: dnp.sfsc@dsm.com	Trade Payable				\$1,052,904.34
30. Nippon Surfactant Industries Co., Ltd (Nissa) Nihonbashi-Bakurocho 1-4-8 Chuo-ku Tokyo, 1030002 JAPAN	Itakhiro; Katohito Tel. 81.3.3662.0378 Email: itakhiro@nikkolgroup.com; katohito@nikkolgroup.com	Profit Distribution				\$1,000,000.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CLEAN BEAUTY COLLABORATIVE, INC.,

Debtor.

Chapter 11

Case No. 23-____ (____)

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned authorized officer of the above-captioned Debtor, certifies that the following is a corporation other than the Debtor, or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1.

☐ None [*check if applicable*]

Name: Amyris, Inc.
Address: 5885 Hollis Street, Suite 100
Emeryville, CA 94608

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CLEAN BEAUTY COLLABORATIVE, INC.,

Debtor.

Chapter 11

Case No. 23-____ (____)

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case:

Equity Holder	Address of Equity Holder	Percentage of Equity Held
Amyris, Inc.	5885 Hollis Street Suite 100 Emeryville, CA 94607	56.4% Ownership
Rosie Huntington-Whiteley	c/o Richard Taylor MGR Weston Kay LLP 55 Loudoun Road, St. John's Wood, London NW8 0DL	34.8% Ownership
Caroline Hadfield	Rose Inc. 5885 Hollis St. Suite 100 Emeryville, CA 94608	5.90% Ownership
Lady Rose, LLC	c/o Richard Taylor MGR Weston Kay LLP 55 Loudoun Road, St. John's Wood, London NW8 0DL	2.80% Ownership

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CLEAN BEAUTY COLLABORATIVE, INC.,

Debtor.

Chapter 11

Case No. 23-____ (____)

CERTIFICATION OF CREDITOR MATRIX

Pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the above captioned debtor and its affiliated debtors in possession (collectively, the “Debtors”)¹ hereby certify that the *Creditor Matrix* submitted herewith contains the names and addresses of the Debtors’ creditors. To the best of the Debtors’ knowledge, the *Creditor Matrix* is complete, correct, and consistent with the Debtors’ books and records.

The information contained herein is based upon a review of the Debtors’ books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Amyris>. The location of Debtor Amyris Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.